

Consolidated balance sheet

€M

	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Non current assets		
Property, plant and equipment	793	758
Investment property	40	41
Goodwill on acquisition	687	572
Fixed assets held under concessions	610	583
Intangible assets	13	11
Investments accounted for using the equity method	296	273
Other financial assets	384	148
Deferred tax assets	89	77
Total non current assets	2,912	2,463
Current assets		
Stocks	431	369
Trade receivables	2,777	2,422
Current tax receivables	10	8
Other debtors and prepayments	883	862
Cash and cash equivalents	465	390
Total assets	7,478	6,514
	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Capital and reserves		
Share capital	359	238
Consolidated reserves	736	639
Net profit for the year	302	229
Minority interests	5	11
Total capital and reserves	1,402	1,117
Non current liabilities		
Long-term edbt	216	274
Deferred tax liabilities	52	25
Non current provisions	135	132
Current liabilities		
Trade creditors	2,277	2,152
Short term loans and other borrowings	469	285
Amount of long term debt due within one year	107	95
Current tax liabilities	80	52
Current provisions	407	397
Other creditors and accruals	2,333	1,985
Total liabilities and shareholder's equity	7,478	6,514



Consolidated income statement

€M

	2005 IFRS Gaap	2004 IFRS Gaap
Revenue	8,497	7,787
Other income	57	39
Raw materials and consumables used	-2,110	-1,971
Staff costs	-2,153	-1,958
Other expenses	-3,620	-3,403
Taxes other than corporation tax	-94	-82
Amortisation and depreciation expense	-200	-183
Provisions	20	13
Changes in stocks	50	3
Other operating income and expenses	-28	91
Current operating profit	419	336
Other operating income and expenses	-22	-45
Operating profit	397	291
Income from cash and cash equivalent	21	34
Cost of gross debt	-38	-42
Cost of net debt	-17	-8
Other financial income and expenses	5	-8
Corporation tax	-135	-94
Share of profit in companies accounted for by the equity method	51	47
Net profit before results of discontinued and held-for-sale activities	301	228
Net profit of discontinued and held for sale activities		
Net profit	301	228
Attributable to the group	302	229
Minority interests	-1	-1

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	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Non current assets		
Property, plant and equipment	236	287
Investment property		
Goodwill on acquisition	78	75
Fixed assets held under concessions	11	
Intangible assets	2	1
Investments accounted for using the equity method	8	6
Other financial assets	66	77
Deferred tax assets	44	33
Total non current assets	445	479
Current assets		
Stocks	365	314
Trade receivables	1,306	1,322
Current tax receivables	7	6
Other debtors and prepayments	724	654
Cash and cash equivalents	794	684
Total assets	3,641	3,459
Capital and reserves		
Share capital	136	136
Consolidated reserves	94	90
Net profit for the year	126	96
Minority interests	1	
Total capital and reserves	357	322
Non current liabilities		
Long-term edbt	44	94
Deferred tax liabilities	15	11
Non current provisions	58	60
Current liabilities		
Trade creditors	1,267	1,292
Short term loans and other borrowings	23	32
Amount of long term debt due within one year	27	21
Current tax liabilities	21	29
Current provisions	226	221
Other creditors and accruals	1,603	1,377
Total liabilities and shareholder's equity	3,641	3,459

Consolidated income statement

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	2005 IFRS Gaap	2004 IFRS Gaap
Revenue	4,272	4,055
Other income	25	22
Raw materials and consumables used	-864	-814
Staff costs	-857	-801
Other expenses	-2,285	-2,264
Taxes other than corporation tax	-40	-35
Amortisation and depreciation expense	-67	-63
Provisions	14	-4
Changes in stocks	48	5
Other operating income and expenses	-55	58
Current operating profit	191	159
Other operating income and expenses	-17	-19
Operating profit	174	140
Income from cash and cash equivalent	41	33
Cost of gross debt	-14	-13
Cost of net debt	27	20
Other financial income and expenses	-5	-5
Corporation tax	-70	-59
Share of profit in companies accounted for by the equity method		
Net profit before results of discontinued and held-for-sale activities	126	96
Net profit of discontinued and held for sale activities		
Net profit	126	96
Attributable to the group	126	96
Minority interests	0	0

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	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Non current assets		
Property, plant and equipment	370	308
Investment property	1	1
Goodwill on acquisition	93	90
Fixed assets held under concessions		
Intangible assets	7	6
Investments accounted for using the equity method	7	13
Other financial assets	58	60
Deferred tax assets	33	27
Total non current assets	569	505
Current assets		
Stocks	37	36
Trade receivables	683	563
Current tax receivables	1	1
Other debtors and prepayments	134	121
Cash and cash equivalents	80	147
Total assets	1,504	1,373
Capital and reserves		
Share capital	128	128
Consolidated reserves	152	134
Net profit for the year	65	49
Minority interests	2	5
Total capital and reserves	347	316
Non current liabilities		
Long-term edbt	76	78
Deferred tax liabilities	1	2
Non current provisions	37	37
Current liabilities		
Trade creditors	582	503
Short term loans and other borrowings	2	28
Amount of long term debt due within one year	53	45
Current tax liabilities	2	1
Current provisions	68	67
Other creditors and accruals	336	296
Total liabilities and shareholder's equity	1,504	1,373

Consolidated income statement

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	2005 IFRS Gaap	2004 IFRS Gaap
Revenue	2,298	2,082
Other income	22	9
Raw materials and consumables used	-726	-661
Staff costs	-594	-555
Other expenses	-823	-725
Taxes other than corporation tax	-30	-26
Amortisation and depreciation expense	-82	-79
Provisions	4	1
Changes in stocks	1	2
Other operating income and expenses	22	36
Current operating profit	92	84
Other operating income and expenses	-7	-8
Operating profit	85	76
Income from cash and cash equivalent	5	8
Cost of gross debt	-12	-13
Cost of net debt	-7	-5
Other financial income and expenses	9	
Corporation tax	-25	-24
Share of profit in companies accounted for by the equity method	2	2
Net profit before results of discontinued and held-for-sale activities	64	49
Net profit of discontinued and held for sale activities		
Net profit	64	49
Attributable to the group	65	49
Minority interests	-1	0

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	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Non current assets		
Property, plant and equipment	109	92
Investment property	1	
Goodwill on acquisition	142	72
Fixed assets held under concessions		
Intangible assets	3	2
Investments accounted for using the equity method		2
Other financial assets	31	70
Deferred tax assets	19	17
Total non current assets	305	255
Current assets		
Stocks	24	14
Trade receivables	726	496
Current tax receivables	1	1
Other debtors and prepayments	58	57
Cash and cash equivalents	44	26
Total assets	1,158	849
Capital and reserves		
Share capital	43	41
Consolidated reserves	88	78
Net profit for the year	51	43
Minority interests	3	5
Total capital and reserves	185	167
Non current liabilities		
Long-term edbt	29	25
Deferred tax liabilities		
Non current provisions	33	30
Current liabilities		
Trade creditors	375	285
Short term loans and other borrowings	44	24
Amount of long term debt due within one year	17	16
Current tax liabilities	7	5
Current provisions	34	31
Other creditors and accruals	434	266
Total liabilities and shareholder's equity	1,158	849

Consolidated income statement

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	2005 IFRS Gaap	2004 IFRS Gaap
Revenue	1,724	1,476
Other income	5	6
Raw materials and consumables used	-445	-392
Staff costs	-618	-545
Other expenses	-533	-428
Taxes other than corporation tax	-19	-16
Amortisation and depreciation expense	-30	-30
Provisions	1	5
Changes in stocks	1	-1
Other operating income and expenses	-2	-2
Current operating profit	84	73
Other operating income and expenses	-1	-2
Operating profit	83	71
Income from cash and cash equivalent	1	1
Cost of gross debt	-5	-6
Cost of net debt	-4	-5
Other financial income and expenses		1
Corporation tax	-28	-25
Share of profit in companies accounted for by the equity method		
Net profit before results of discontinued and held-for-sale activities	51	42
Net profit of discontinued and held for sale activities		
Net profit	51	42
Attributable to the group	51	43
Minority interests	0	-1



Consolidated balance sheet

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	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Non current assets		
Property, plant and equipment	14	9
Investment property		
Goodwill on acquisition	35	
Fixed assets held under concessions		
Intangible assets	1	
Investments accounted for using the equity method		
Other financial assets		
Deferred tax assets	2	2
Total non current assets	52	11
Current assets		
Stocks	5	4
Trade receivables	53	17
Current tax receivables		
Other debtors and prepayments	12	6
Cash and cash equivalents	17	36
Total assets	139	74
	31/12/2005 IFRS Gaap	31/12/2004 IFRS Gaap
Capital and reserves		
Share capital	16	16
Consolidated reserves	2	
Net profit for the year	5	4
Minority interests		
Total capital and reserves	23	20
Non current liabilities		
Long-term edbt	2	1
Deferred tax liabilities		
Non current provisions	5	4
Current liabilities		
Trade creditors	51	29
Short term loans and other borrowings	25	
Amount of long term debt due within one year	1	1
Current tax liabilities		
Current provisions	6	5
Other creditors and accruals	26	14
Total liabilities and shareholder's equity	139	74



Consolidated income statement

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	2005 IFRS Gaap	2004 IFRS Gaap
Revenue	199	213
Other income		
Raw materials and consumables used	-93	-122
Staff costs	-46	-39
Other expenses	-47	-41
Taxes other than corporation tax	-2	-2
Amortisation and depreciation expense	-3	-2
Provisions	1	2
Changes in stocks		
Other operating income and expenses	1	-3
Current operating profit	10	6
Other operating income and expenses	-1	
Operating profit	9	6
Income from cash and cash equivalent	1	1
Cost of gross debt	-1	-1
Cost of net debt	0	0
Other financial income and expenses	-1	
Corporation tax	-3	-2
Share of profit in companies accounted for by the equity method		
Net profit before results of discontinued and held-for-sale activities	5	4
Net profit of discontinued and held for sale activities		
Net profit	5	4
Attributable to the group	5	4
Minority interests	0	0