

SALES FOR THE SECOND QUARTER OF 2007

(€m)	Second quarter 2006	Second quarter 2007	% change
CONSTRUCTION <i>o/w Property</i>	854 115	965 155	+13.0%
CIVIL ENGINEERING AND ROADS	992	1,052	+6.1%
ELECTRICAL CONTRACTING	489	607	+24.1%
METALLIC CONSTRUCTION	65	71	+9.2%
SUB-TOTAL CONTRACTING ACTIVITIES	2,400	2,695	+12.3%
CONCESSIONS	420	453	+7.9%
TOTAL	2,820	3,148	+11.6%

SALES FOR THE FIRST HALF OF 2007

(€m)	First half 2006	First half 2007	% change
CONSTRUCTION <i>o/w Property</i>	1,615 235	1,827 276	+13.1%
CIVIL ENGINEERING AND ROADS	1,710	1,849	+8.1%
ELECTRICAL CONTRACTING	948	1,159	+22.3%
METALLIC CONSTRUCTION	119	133	+11.8%
SUB-TOTAL CONTRACTING ACTIVITIES	4,392	4,968	+13.1%
CONCESSIONS	599	876	+46.2%
TOTAL	4,991	5,844	+17.1%
Of which:			
* France	4,316	4,871	+12.9%
* Rest of Europe	616	888	+44.2%
* Rest of the world	59	85	+44.1%

Sales reported by Eiffage Group increased by 11.6% in the second quarter of 2007 to reach €5.8 billion in the first half, up 17.1% compared with the first half of 2006. Growth was fuelled by high levels of activity at all of the Contracting divisions (growth of 13.1% year-on-year in the first half) and to the contribution made by the Concessions division where, in addition to good performances in terms of traffic and revenue, there was a favourable base effect since APRR has been consolidated only since 20 February 2006.



The acquisitions strategy pursued by Eiffage in its various business lines in France and the rest of Europe contributed 5.7 percentage points to the growth reported by the Contracting divisions, which recorded organic growth of 7.4%, reflecting the favourable conditions in the Group's markets.

Construction maintained a similar high level of growth as in the first quarter, its sales rising by 13% with no consolidation scope effect. Property sales were stable in France and increased sharply in Belgium.

After an upbeat performance in the first quarter due to the favourable weather conditions, Civil Engineering and Roads saw growth pull back to the level expected over the year as a whole, while acquisitions contributed 3.8 percentage points to the division's sales growth in the first half.

The trend observed in the first quarter in Electrical Contracting carried over and this division recorded the strongest growth (22.3%), with most coming from recent acquisitions in France, Spain, Portugal, Belgium, Italy and Germany, which contributed 17.4 percentage points. Forclum generated 25% of its sales outside France compared with 15% last year.

In Metallic Construction, Eiffel recorded an 8.5% decline in its sales, notably due to a lower level of activity in producing offshore platforms. As a result of recent acquisitions in Germany, activities in the rest of Europe accounted for 23% of the division's sales in the first half.



As regards the Concessions division, the increase in traffic on APRR's network (2.5% increase in kilometres travelled) and higher tariffs helped revenue increase to €864m in the first half of 2007, up 8.6% year-on-year. Traffic on the Millau viaduct increased by 4.8% and revenue rose to €11m in the first half of 2007, up 12.2% year-on-year.

The order book increased to €9.7bn at 1 July 2007, up 21.9% year-on-year, and is equivalent to 11 months of activity.

Results for the first half of 2007 will be approved by the Board of Directors and released on 30 August 2007 after the market closes.

