



Asnières, 13 December 2011

EIFFAGE SELLS 80.1% OF OPTIMEP 4

Eiffage has completed the sale of 80.1% of the capital of its subsidiary Optimep 4 to the DG Infra Yield investment fund(*).

Started up by Eiffage, Optimep 4 is party to a partnership agreement for the design, construction, financing and maintenance during 30 years of four prison facilities at Roanne, Lyon, Nancy and Béziers, the last of which was delivered in the summer of 2009.

Eiffage will retain a 19.9% interest in the capital of Optimep 4 and the Group will continue to carry out maintenance at the four prisons until the end of the agreement, marking its long-term commitment to remaining a partner of the French Ministry of Justice.

The transaction, which values Optimep 4 at €266m, strengthens relations between Eiffage and DG Infra in the area of public-private partnerships (PPP) while underlining the judiciousness of Eiffage's strategy of developing public-private partnerships and enabling it to reduce its borrowings.

()The completion of this transaction remains subject to the absence of objections from the Ministry of Justice and the lending banks of Optimep 4.*

About Eiffage

Eiffage, which is Europe's fifth largest concessions and civil engineering group, carries on its activities through five business lines: concession and public-private partnerships, construction, public works, energy and metal. Drawing on the extensive experience of its 70,000 employees, Eiffage generates revenue of more than €13.3bn, of which 15% outside France, in some fifteen countries mainly in Europe, in addition to which it has a longstanding presence in Senegal.

About DG Infra

DG Infra+ and DG Infra Yield are non-listed investment funds that focus on infrastructure and related assets. This includes investments in public private partnership projects and other capital intensive projects often in regulated or long-term contract activities in industries such as energy, transport, waste, communication, healthcare and selected real estate projects. More information on DG Infra can be found at www.dginfra.com