



PRESS RELEASE

At its meeting on 28 June 2006, the Board of Directors of Eiffage decided to proceed with a capital increase reserved for employees, in accordance with the thirteenth resolution of the Combined Ordinary and Extraordinary General Meeting of shareholders held on 20 April 2005.

A maximum of 3,750,000 shares shall be issued, representing 4.01% of the capital after dilution. The subscription price per share shall be €48.50, which corresponds to 80% of the average prices at start of trading over the last twenty trading days.

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