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PRESS RELEASE

Eiffage has been informed that Sacyr has sold the whole of its shareholding in its capital, i.e., 33.24%, to institutional investors, thus ending the unsolicited entry of Sacyr into Eiffage's share capital at the end of 2005.

Eiffage, which has been informed of the names of the investors, most of which were already shareholders, is pleased to now have, together with the shareholder-employees, a quality stable shareholder base able to accompany it in its development strategy. In this respect, Eiffage points out that its articles of association do not include any provision requiring approval of new shareholders and believes that the participation of institutional investors will contribute to the Group's stability, allowing continued development and creation of value for the benefit of all of its shareholders.

This positive conclusion marked by Sacyr's withdrawal from Eiffage's share capital, after more than two years of efforts of Eiffage to keep its independence, maintain its perimeter and defend the interests of all of its shareholders, means that a page can be turned. As Sacyr has announced that it is dropping all of its legal claims and actions instigated in relation to its shareholding in Eiffage, Eiffage has decided, in a spirit of appeasement, to no longer be a party to the proceedings in progress.

Eiffage will inform the market on the new share capital structure as soon as it has received the corresponding notifications in respect of shareholding thresholds.

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