



PRESS RELEASE

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The acquisition of APRR and development projects in its concessions business and PPP (Public-Private Partnership) activities, on the one hand, and the Group's continuing policy of growth through acquisitions in its businesses in France and elsewhere in Europe, on the other hand, have prompted Eiffage to enter into discussions with Charterhouse with a view to the disposal of its car parks business.

This transaction, the conclusion of which will have to be presented to employee representatives, will generate a capital gain and will enable Eiffage to limit its gearing following the acquisition of APRR to less than 50% (debt with recourse to Eiffage as a proportion of consolidated shareholders' equity), thus strengthening its financial capacity with a view to proposed developments.

A partnership agreement will enable continuation of the cooperation between Eiffage and the managers of the car parks business who have teamed up with Charterhouse in this buyout.

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